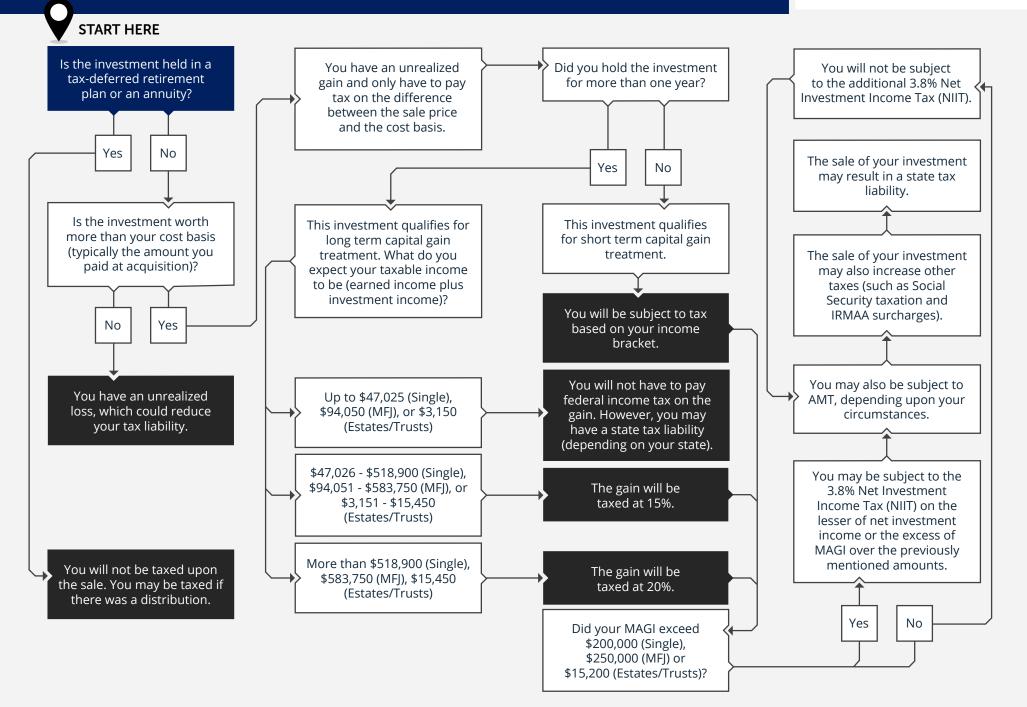
2024 · WILL I HAVE TO PAY TAX ON THE SALE OF MY INVESTMENT?





© fpPathfinder.com. Licensed for the sole use of TrustStone Wealth Partners, LLC of TrustStone Wealth Partners, LLC. All rights reserved. Used with permission. Updated 12/01/2023.



TrustStone Wealth Partners, LLC ("TrustStone") is a registered investment adviser located in Chapel Hill, North Carolina. TrustStone may only transact business in those states in which it is registered, or qualifies for an exemption or exclusion from registration requirements.

Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific products or services. Accordingly, this information should not be construed, in any manner whatsoever, as a substitute for personalized advice from TrustStone. Be sure to first consult with a qualified financial adviser, attorney, and/or tax professional before implementing any strategy discussed herein.

Any case studies presented are purely hypothetical and do not represent actual clients or results. Similar, or even positive results, cannot be guaranteed. Each client has their own unique set of circumstances so products and strategies may not be suitable for all people.

Investments involve risk and unless otherwise stated, are not guaranteed. Past performance is not indicative of future performance.

Insurance products and services are offered and sold through individually licensed and appointed insurance agents.

TrustStone Wealth Partners, LLC

101 Glen Lennox Dr Suite 300, Chapel Hill, NC 27517 Info@TrustStoneWealth.com | (919) 913-8191 | https://www.truststonewealth.com